The GSBA Scholarship Fund supports lesbian, gay, bisexual, transgender, queer and allied students who have the vision and the ability to truly make a difference in the world. With a GSBA scholarship, students are able to focus more on their academic pursuits. With the financial burden lightened, they are able to work one less job, avoid going into student loan debt, and involve themselves in community activities.

This is a community effort. We are giving these students the gift of education, and they are giving us a future full of hope and equality. We encourage you to join us in supporting tomorrow’s leaders today.

How will you be remembered? Investing in the future of our community through estate gifts to the GSBA Scholarship Fund allows us to continue what we are doing today well into the future. Many donors have shown their commitment to tomorrow’s LGBTQ and allied leaders through bequests in their wills.

Creating a legacy through estate planning may be easier than you think. We would love to talk with you about the ways to leave a lasting legacy that both honors your values and supports generations to come.

Make a gift to the GSBA Scholarship Fund that will continue to support a cause you believe in.

To learn more about including the GSBA Scholarship Fund in your estate planning, please contact:
Mark Rosén, Vice President of Development & Corporate Relations
(206) 363-9188 | MarkR@thegsba.org

Linda Barzilai, the David Barzilai Memorial Fund, with GSBA Scholar Victor Puoci

A program of the Greater Seattle Business Association (GSBA).
TYPES OF GIFTS

OUTRIGHT GIFTS

Life insurance or Retirement Assets. The easiest way to include the GSBA Scholarship Fund in your estate is to name the Fund as the beneficiary of a life insurance policy or retirement asset, such as an IRA or 401(k). In general all you need to do is obtain a beneficiary designation form and indicate the GSBA Scholarship Fund as a full or partial beneficiary.

Bequests. You can make a gift when writing your will or trust or by adding a codicil to an existing will. Bequests can take several forms including specific amounts of money or specific assets, percentages of your estate or the remainder of your estate after all other bequests have been honored.

GIFTS THAT PROVIDE INCOME

Charitable Remainder Trust. Cash or marketable assets are transferred to a trust which manages the assets and makes payments annually to one or more beneficiaries either for life or for a fixed number of years. Once the trust terminates, the remainder would go to the Scholarship Fund.

Charitable Lead Trust. A CLT is a planned gift that provides income immediately to the GSBA Scholarship Fund and passes your assets along to heirs sometime in the future.

Many types of gifts have the added benefits of reduced taxes.

SAMPLE LANGUAGE

The following suggested bequest wording can be used by your attorney to draw up your will. Your attorney should help you determine which is right for you. Regardless of the specific wording, it is important to remember to include your legal name - GSBA Scholarship Fund. You may also wish to include our Federal Tax I.D. # 94-318514.

Unrestricted Bequest. I give to the GSBA Scholarship Fund, a nonprofit corporation duly organized and existing under the laws of the State of Washington, or its legal successor thereto [insert here the sum of money, percent portion of the estate, description of property, or “the rest, residue and remainder of my estate”], to be used in accordance with policies established by GSBA for its general tax exempt purposes and without other restrictions as to use.

Unrestricted Bequest for Endowment. I give to the GSBA Scholarship Fund, a nonprofit corporation duly organized and existing under the laws of the State of Washington, or its legal successor thereto [insert here the sum of money, percent portion of the estate, description of property, or “the rest, residue and remainder of my estate”], which bequest shall create a permanent endowment, to be administered in accordance with policies established by GSBA for its general tax exempt purposes and without other restrictions as to use.

We encourage you to ask your financial advisor about these benefits. We would be pleased to work with you and your advisor to determine the best option for you.

The easiest way to make a gift is to use your existing assets, such as an IRA or 401(k). You can make a gift by naming the GSBA Scholarship Fund as a beneficiary of your life insurance policy or retirement asset. You can even name the GSBA Scholarship Fund as the beneficiary of a life insurance policy or retirement asset that you no longer need to use.

Assets.

Life Insurance or Retirement Assets.

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Assets.

Life Insurance or Retirement Assets.